



17th Annual SWAC Conference

Worthington Renaissance Hotel
200 Main Street, Fort Worth, Texas
April 24-26, 2023

Sponsored by: Southwest Mortgagee Advisory Council

Monday, April 24th

10:00 to 12:30 PM	Conference Registration
1:00 to 2:15 PM	Environmental Updates Moderator: Rachel Hayes, Deputy Chief Underwriter, Berkadia David Storms, Regional Environmental Officer, HUD Office of Environment and Energy Laura Myers, Field Environmental Officer, HUD Office of Environment and Energy Staige Miller, Senior Vice President, AEI Consultants Jesse Pasco, Senior Program Director, EBI Consulting Angelique Crews, Principal/Technical Director, Partner Engineering & Science
2:30 to 2:45 PM	Break
2:45 to 4:00 PM	Regional Market Update Moderator: Jennifer Massey, Chief Operations Officer, Highland Commercial Mortgage Michael Buis, Technical Branch Chief, HUD Multifamily Housing David Vertz, HUD VI Regional Director (PD&R) Economic and Market Analysis Division Mary Ann Barnett, MAI, Senior Managing Director, BBG Real Estate Services
4:00 to 4:30 PM	Trivia Time!
5:00 to 8:00 PM	Opening Reception

Tuesday, April 25th

8:00 to 9:00 AM	Breakfast Buffet
9:00 to 9:15 AM	Conference Welcome and Opening Remarks Bryant Scogin, SWAC President, KeyBank
9:15 to 10:15 AM	Regional Roundup Christie Newhouse, HUD Director of Multifamily Housing, Southwest Regional Office Kenneth Cooper, HUD Director of Production, Southwest Regional Office
10:15 to 10:30 AM	Morning Break
10:30 to 11:15 AM	Headquarters Update Moderator: Bryant Scogin Willie Fobbs, Director, Multifamily Housing Production, HUD Barbara Williams, Acting Deputy Director, Multifamily Housing Production, HUD
11:15 to 12:00 PM	Affordable Housing - Underwriting PFC and 80% AMI transactions, 4% LIHTC Processing with TE Bonds in Texas Moderator: Michael Backman, Mason Joseph Company Kathy Brewer, HUD Technical Specialist, Multifamily Housing Production Peggy Lawrence, HUD Technical Specialist, Multifamily Housing Production Ron Crawford, HUD Underwriting Branch Chief, Southwest Regional Office Lantrina Stewart, HUD Underwriting Branch Chief, Southwest Regional Office
12:00 to 12:40 PM	Lunch
12:40-1:15 PM	IT Modernization and Lender Portal Scott Greuel, Director, Program Administration, HUD Multifamily Housing Production
1:15 to 2:00 PM	PCNA - Updates & Best Practices Moderator: Michelle Smee, SVP/FHA Chief Underwriter, CBRE Victor D. Lopez, Technical Branch Chief, HUD Ronald S. Crawford, Underwriting Branch Chief, HUD Jeb Bonnett, Senior Vice President, AEI Consultants Jesse Pasco, Senior Program Director, EBI Consulting Bill Stockdale, Managing Director, BBG Inc.

2:00 to 2:45 PM

Advanced Issues Closing HUD Loans

Moderator: Forty Semadeni, SVP/FHA Chief Underwriter, NorthMarq
Jonathon Serafini, Esq., Attorney-Advisor, Office of General Counsel, HUD
La Fonte Nesbitt, Shareholder/Partner, Kantor Taylor
Taylor Hawes, Of Counsel, Coats Rose
David Barsky, Esq., Managing Partner, Krooth & Altman
Leslie Winston, Senior Closing Coordinator, HUD

2:45 to 3:00 PM

Afternoon Break

3:00 to 4:00 PM

Asset Management – Updates & Hot Topics

Moderator: Pat Weiman, Vice President, Davis-Penn Mortgage Co.
Michael Gamez, HUD Acting Director of Multifamily Housing, HUD
Erin Ferguson, Acting Director, Fort Worth HUD Asset Management
Jessie Villarreal, Branch Chief, Fort Worth HUD
Bryce Klein, Construction Analyst, Fort Worth HUD Asset Resolution
Matt Chirhart, Senior Asset Manager, Colliers Mortgage

4:00 to 4:30 PM

Trivia Time!

5:00 to 8:00 PM

Spirit of Texas Reception

Wednesday, April 26th

8:00 to 9:00 AM	Breakfast Buffet
9:00 to 9:15 AM	Opening Remarks Bryant Scogin, SWAC President, KeyBank Officer Elections (Officer Slate committee to offer its slate and nominations from floor)
9:15 to 10:15 AM	HUD Construction – Trends and Best Practices Moderator: Ryan Duff, Vice President, Berkadia Victor D. Lopez, Technical Branch Chief, HUD Brandi Satre, Construction Analyst, HUD Rene Coronado, Assistant Vice President, Berkadia
10:15 to 10:30 AM	Break
10:30 to 11:30 AM	Special Conditions Moderator: Bruce Minchey, Colliers Panelist: Jessie Villarreal, HUD Underwriting Branch Chief, Southwest Regional Office Art Wells, HUD Underwriting Branch Chief, Southwest Regional Office Roy Latiker, HUD Senior Underwriter, Southwest Regional Office Bryce Klein, HUD Construction Analyst, Southwest Regional Office Wade Norris, Partner, Norris George & Ostrow
11:30 AM to 12 PM	Last Chance for Trivia!
12 PM	Closing Remarks Bryant Scogin

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